Receipt Details

Payment for Invoice Number 402536 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:	402536
Invoice Date:	4/8/2016 2:14:54 PM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type:	PAD Account # 17581813
Total:	$10.00
PAD Remaining Balance:	$326.00

Description	Amount	Quantity
Bond Information Statement	$10.00	1

Print this page

Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
APR 0 8 2016
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

April 6, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brandon Valley School District No. 49-2
Minnehaha County, South Dakota
$14,100,000 General Obligation Refunding Bonds
(Crossover Partial Advance Refunding) Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

BRANDON VALLEY SCHOOL DISTRICT NO. 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2016
BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
APR 08 2016
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brandon Valley School District No. 49-2.

2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding) Series 2016

3. Date of issue: March 17, 2016

4. Purpose of issue: The Bonds are being issued for the purpose of (a) advance refunding the District's outstanding General Obligation Bonds, Series 2008, dated February 26, 2008, maturing on December 15 in the years 2018 through and including 2027 in the aggregate principal amount of $15,245,000, (b) paying a portion of the interest due and owing on the Bonds prior to the redemption of the Refunded Bonds and (c) paying certain costs of issuing the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $14,110,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2016 is true and correct on this 17th day of March 2016.

By: Paul Lundberg
Its: Business Manager

D A DAVIDSON

BOND DEBT SERVICE

BRANDON VALLEY SCHOOL DISTRICT No. 49-2
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016
Partial Crossover Advance Refunding of Ser. 2008 G.O. Bonds
Non-BQ, Assumes AA Rated, 2027 Maturity, Proportional Structure, 10-Yr Call
Final Pricing (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2016			135,703.33	135,703.33	
12/15/2016			277,575.00	277,575.00	413,278.33
06/15/2017			277,575.00	277,575.00	
12/15/2017			277,575.00	277,575.00	555,150.00
06/15/2018			277,575.00	277,575.00	
12/15/2018	1,045,000	3.000%	277,575.00	1,322,575.00	1,600,150.00
06/15/2019			261,900.00	261,900.00	
12/15/2019	1,130,000	4.000%	261,900.00	1,391,900.00	1,653,800.00
06/15/2020			239,300.00	239,300.00	
12/15/2020	1,225,000	4.000%	239,300.00	1,464,300.00	1,703,600.00
06/15/2021			214,800.00	214,800.00	
12/15/2021	1,330,000	4.000%	214,800.00	1,544,800.00	1,759,600.00
06/15/2022			188,200.00	188,200.00	
12/15/2022	1,440,000	4.000%	188,200.00	1,628,200.00	1,816,400.00
06/15/2023			159,400.00	159,400.00	
12/15/2023	1,555,000	4.000%	159,400.00	1,714,400.00	1,873,800.00
06/15/2024			128,300.00	128,300.00	
12/15/2024	1,675,000	4.000%	128,300.00	1,803,300.00	1,931,600.00
06/15/2025			94,800.00	94,800.00	
12/15/2025	1,810,000	3.000%	94,800.00	1,904,800.00	1,999,600.00
06/15/2026			67,650.00	67,650.00	
12/15/2026	1,930,000	5.000%	67,650.00	1,997,650.00	2,065,300.00
06/15/2027			19,400.00	19,400.00	
12/15/2027	970,000	4.000%	19,400.00	989,400.00	1,008,800.00
	14,110,000		4,271,078.33	18,381,078.33	18,381,078.33